



Casablanca, August 25<sup>th</sup> 2010

**NOTICE N°128/10**  
**RELATING TO DIVIDEND PAYMENT**  
**OF THE COMPAGNIE GENERALE IMMOBILIERE (CGI) SECURITY**

(French version only available)

Considering the Dahir that enforces Act n°1-93-211 dated of September 21<sup>st</sup> 1993, amended and supplemented by Acts n°34-96, 29-00, 52-01 and 45-06 relating to the Stock Exchange, and in particular article 7 a;

Considering the provisions of the Stock Exchange General Rules, approved by Ministerial Order n° 1268-08 of July 07<sup>th</sup> 2008, issued by the Ministry of Economy and Finance, and in particular articles 3.2.6, 3.8.4 and 3.8.7;

Considering CDVM Circular n°01/08 of March 25<sup>th</sup> 2008 relating to the processing of operations on securities concerning shares listed on the Stock Exchange;

Considering the decision of the Ordinary General Meeting held by Compagnie Générale Immobilière on June 28<sup>th</sup> 2010 and namely the resolution relating to result appropriation as regards the financial year 2009;

The following has been decided:

**ARTICLE 1**

The methods adopted as for the Compagnie Générale Immobilière dividend payment as regards the financial year 2009 are as follows:

|  |                                   |
|--|-----------------------------------|
| Dividend Gross Amount in MAD                         | : 17.00                           |
| Date of cutting-off at the Casablanca Stock Exchange | : September 03 <sup>rd</sup> 2010 |
| Date of Payment                                      | : September 15 <sup>th</sup> 2010 |
| Centralizing Body                                    | : CDG Capital                     |
| Ticker of the value                                  | : CGI                             |

## **ARTICLE 2**

On September 03<sup>rd</sup> 2010 the Casablanca Stock Exchange will carry out:

- And the paying-off of the Compagnie Générale Immobilière 'CGI' book building;
- The adjustment of the reference price as for the Compagnie Générale Immobilière 'CGI' Security according to the following formula: Adjusted Reference Price = Last price negotiated or adjusted of the Compagnie Générale Immobilière 'CGI' security – Dividend Gross Amount (MAD 17.00) of the Compagnie Générale Immobilière 'CGI' security.

**Markets Division**