



Casablanca, May 19<sup>th</sup> 2008

**NOTICE N°54/08**  
**RELATING TO BOOK BUILDING PAYING-OFF ON**  
**THE OCCASION OF DIVIDEND PAYMENT**  
(French version only available)

Considering Dahir that carries Act n°1-93-211 amended and supplemented by Act n°34-96, Act n° 29-00, n°52-01 and Act n°45-06, accruing to the Stock Exchange, and in particular articles 7a;

Under provisions of the Stock Exchange General Rules, approved by Ministerial Order n° 499-98 of July 27<sup>th</sup> 1998, of the Ministry of Economy and Finance, amended and supplemented by Ministerial Order n° 1960-61 of October 30<sup>th</sup> 2001 of the Ministry of Economy, Finance, Privatization and Tourism and by Ministerial Order n°1994-04 of November 22<sup>nd</sup> 2004 of the Ministry of Finance and Privatization n°1137-07 of June 13<sup>th</sup> 2007 and especially article 3.2.6;

The following has been decided:

**SOLE ARTICLE**

On the occasion of payment of the financial year dividend by **CGI** Company, the Casablanca Stock Exchange will start the paying-off of book building of the above mentioned security on **May 30<sup>th</sup> 2008**.

*Markets Division*